

United States Bankruptcy Court
Eastern District of North Carolina

In re:
CAH Acquisition Company 7, LLC
Debtor(s)

Case No. 19-01298-JNC
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0417-5
Date Rcvd: Nov 09, 2020

User: admin
Form ID: pdf014

Page 1 of 3
Total Noticed: 4

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 11, 2020:

Recip ID	Recipient Name and Address
db	+ CAH Acquisition Company 7, LLC, PO Box 953446, Saint Louis, MO 63195-3446
aty	+ Hendren, Redwine & Malone, PLLC, 4600 Marriott Drive, Suite 150, Raleigh, NC 27612-3367
aty	+ Micah E. Marcus, McDonald Hopkins LLC, 300 N. LaSalle, Suite 1400, Chicago, IL 60654-3474
aty	+ Spilman Thomas & Battle, PLLC, 110 Oakwood Dr., Suite 500, Winston-Salem, NC 27103-1958

TOTAL: 4

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 11, 2020

Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on November 9, 2020 at the address(es) listed below:

Name	Email Address
Benjamin E.F.B. Waller	on behalf of Plaintiff Thomas W. Waldrep Jr., Chapter 11 Trustee for CAH Acquisition Company 7, LLC bwaller@hendrenmalone.com, jgorman@hendrenmalone.com; ygadalla@hendrenmalone.com
Benjamin E.F.B. Waller	on behalf of Trustee Thomas W. Waldrep Jr. bwaller@hendrenmalone.com, jgorman@hendrenmalone.com; ygadalla@hendrenmalone.com
Brian R. Anderson	on behalf of Special Counsel Greenberg Traug LLP BRAnderson@foxrothschild.com, pwilliams@foxrothschild.com
Brian R. Anderson	on behalf of Other Professional SAK Management Services LLC BRAnderson@foxrothschild.com,

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pwilliams@foxrothschild.com

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on behalf of Health Care Ombudsman Suzanne Koenig BRAnderson@foxrothschild.com pwilliams@foxrothschild.com

Ciara L. Rogers

on behalf of Other Professional Sherwood Partners Inc. ciara@olivercheek.com, ashley@olivercheek.com;dana@olivercheek.com;katymac@olivercheek.com;pam@olivercheek.com;ben@olivercheek.com;emil y@olivercheek.com;george@olivercheek.com;clayton@olivercheek.com;linda@olivercheek.com

David J Haidt

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Ethridge B. Ricks

on behalf of Interested Party Rural Wellness Fairfax Inc. bricks@mcguirewoods.com

James C. Lanik

on behalf of Trustee Thomas W. Waldrep Jr. notice@waldrepwall.com, trustee@waldrepllp.com;8101@notices.nextchapterbk.com

Jason L. Hendren

on behalf of Trustee Thomas W. Waldrep Jr. jhendren@hendrenmalone.com, jgorman@hendrenmalone.com;ygadalla@hendrenmalone.com

Jason L. Hendren

on behalf of Plaintiff Thomas W. Waldrep Jr., Chapter 11 Trustee for CAH Acquisition Company 7, LLC jhendren@hendrenmalone.com, jgorman@hendrenmalone.com;ygadalla@hendrenmalone.com

Jennifer B. Lyday

on behalf of Financial Advisor Grant Thornton LLP notice@waldrepwall.com, 6176@notices.nextchapterbk.com

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on behalf of Trustee Thomas W. Waldrep Jr. notice@waldrepwall.com, 6176@notices.nextchapterbk.com

Jennifer B. Lyday

on behalf of Special Counsel Parker Hudson Rainer & Dobbs LLP notice@waldrepwall.com, 6176@notices.nextchapterbk.com

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on behalf of Accountant Arnett Carbis Toothman LLP notice@waldrepwall.com 6176@notices.nextchapterbk.com

John Paul H. Cournoyer

on behalf of Interested Party Rural Community Hospitals of America LLC jpc@nbfirm.com, jla@nbfirm.com;sks@nbfirm.com

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on behalf of Creditor Sun Finance Inc. jpc@nbfirm.com, jla@nbfirm.com;sks@nbfirm.com

John Paul H. Cournoyer

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Lauren A. Golden

on behalf of Creditor Department of Health and Human Services lauren.golden@usdoj.gov kristen.caldaro@usdoj.gov

Marjorie K. Lynch

on behalf of Bankruptcy Administrator Bankruptcy Administrator marjorie_lynch@nceba.uscourts.gov lynn_tingen@nceba.uscourts.gov;karen_hayes@nceba.uscourts.gov;lesley_cavanaugh@nceba.uscourts.gov;Tanya_aycock@nceba.uscourts.gov

Michael J. Quinn

on behalf of Creditor Department of Health and Human Services michael.quinn3@usdoj.gov

Nancy A. Peterman

on behalf of Health Care Ombudsman Suzanne Koenig petermann@gtlaw.com

Paul A. Fanning

on behalf of Interested Party Cohesive Healthcare Management and Consulting LLC paf@wardandsmith.com, DocketCR@wardandsmith.com;blh@wardandsmith.com;nsf@wardandsmith.com;smkott@wardandsmith.com

Rayford K. Adams, III

on behalf of Debtor CAH Acquisition Company 7 LLC tadams@spilmanlaw.com, cpeterson@spilmanlaw.com

Rebecca F. Redwine

on behalf of Plaintiff Thomas W. Waldrep Jr., Chapter 11 Trustee for CAH Acquisition Company 7, LLC rredwine@hendrenmalone.com, jgorman@hendrenmalone.com;ygadalla@hendrenmalone.com

Rebecca F. Redwine

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on behalf of Trustee Thomas W. Waldrep Jr. rredwine@hendrenmalone.com,
jgorman@hendrenmalone.com;ygadalla@hendrenmalone.com

Ross A. Plourde

on behalf of Interested Party Cohesive Healthcare Management and Consulting LLC ross.plourde@mcafeetaft.com

Thomas E. Austin, Jr.

on behalf of Creditor Cigna Health and Life Insurance Company taustin@taustinlaw.com

Thomas E. Austin, Jr.

on behalf of Creditor Cigna HealthCare of North Carolina Inc. taustin@taustinlaw.com

Thomas W. Waldrep, Jr.

on behalf of Trustee Thomas W. Waldrep Jr. notice@waldrepwall.com, 8898@notices.nextchapterbk.com

William C. Smith, Jr.

on behalf of Interested Party Transcendental Union with Love and Spirit smith@manningfulton.com
langdon@manningfulton.com;shields@manningfulton.com;gibson@manningfulton.com

William P Janvier

on behalf of Interested Party Boa Vida Foundation Inc bill@janvierlaw.com,
samantha@janvierlaw.com;Stephanie@janvierlaw.com;june@janvierlaw.com;kelly@janvierlaw.com;kelly@janvierlaw.com;R55
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William Walt Pettit

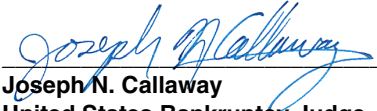
on behalf of Creditor Complete Business Solutions Group Inc. walt.pettit@hutchenslawfirm.com,
renee.copley@hutchenslawfirm.com

TOTAL: 35



SO ORDERED.

SIGNED this 9 day of November, 2020.


Joseph N. Callaway
United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NORTH CAROLINA
GREENVILLE DIVISION

IN RE:)	
)	Case No. 19-01298-5-JNC
CAH ACQUISITION COMPANY 7, LLC,)	
d/b/a PRAGUE COMMUNITY HOSPITAL,)	Chapter 11
)	
Debtor.)	
)	
)	

FINAL ORDER PURSUANT TO SECTIONS 105 AND 363 OF THE
BANKRUPTCY CODE AND BANKRUPTCY RULE 4001 GRANTING
TRUSTEE'S MOTION FOR USE OF CASH COLLATERAL

This matter came before the Court to consider the *Trustee's Motion for: (I) Interim Order (A) Authorizing the Use of Cash Collateral and (B) Scheduling Final Hearing Pursuant to Rule 4001 of the Federal Rules of Bankruptcy Procedure; and (II) a Final Order Authorizing the Use of Cash Collateral* (the "Motion") [Dkt. No. 239] filed by Thomas W. Waldrep, Jr., Trustee¹ for the above captioned Debtor on August 8, 2019 pursuant to Sections 105 and 363 of the Bankruptcy Code and Bankruptcy Rule 4001 for entry of an interim and final order granting the Debtor's use of Cash Collateral; and the Court having entered the *Interim Order (A) Authorizing the Use of Cash Collateral and (B) Scheduling Final Hearing Pursuant to Rule 4001 of the Federal Rules of*

¹ Capitalized terms not defined herein shall have the meaning ascribed to them in the Motion.

Bankruptcy Procedure (the “First Interim Order”) [Dkt. No. 262] on August 28, 2019; and the Court entered subsequent interim orders approving the continued use of cash collateral [Dkt. Nos. 331, 363, 376, and 526] (collectively, with the First Interim Order, the “Interim Orders”); and the sale of the Debtor’s assets to Transcendental Union with Love and Spiritual Advancement (“TULSA”) having closed on May 4, 2020 (the “Sale”); and the Debtor’s use of Cash Collateral no longer being a necessary in the further administration of the Debtor’s estate; and after due consideration of the foregoing and the record in this case, and it appearing that the relief granted in the Interim Orders was reasonable and appropriate, in the best interests of the bankruptcy estate and all creditors, and should be approved on a final basis; and for good and sufficient reasons appearing based upon the findings and conclusions in the Interim Orders and the entire official record in this case,

NOW, THEREFORE, the Court therefore ORDERS, ADJUDGES, and DECREES that the use of Cash Collateral granted in the Interim Orders was necessary, and the Trustee’s use of Cash Collateral pursuant to the Interim Orders is hereby approved on a final basis. All terms of the Interim Orders are incorporated herein by reference; provided however, this Court has now entered an Order [Dkt. No. 778] approving a mediated settlement between the Trustee, Cohesive, Nusbaum/White, and the Receiver for CBSG (the “Mediated Settlement”), and to the extent that anything in this Order or the Interim Orders conflicts with the Mediated Settlement, the terms of the Mediated Settlement shall control.

[END OF DOCUMENT]